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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

McMANIMON, SCOTLAND & BAUMANN, LLC

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Counsel for The Diocese of Camden, New Jersey, Chapter 11 Debtor and Debtor-in-Possession

In re:

THE DIOCESE OF CAMDEN, NEW JERSEY,

Debtor.

Chapter 11

Case No. 20-21257 (JNP)

Hearing Date and Time: December 23, 2020 at 10:00 a.m.

by Clerk

Order Filed on December 23, 2020

U.S. Bankruptcy Court

District of New Jersey

ORDER GRANTING THE DIOCESE'S MOTION TO EXTEND EXCLUSIVE PERIOD TO FILE A CHAPTER 11 PLAN AND TO SOLICIT VOTES FOR A CHAPTER 11 PLAN PURSUANT TO 11 U.S.C. § 1121(d)

The relief set forth on the following pages, numbered two (2) through three (3), is hereby **ORDERED**.

DATED: December 23, 2020

Honorable Jerrold N. Poslusny, Jr. United States Bankruptcy Court

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Debtor: The Diocese of Camden, New Jersey

Case No. 20-21257 (JNP)

Caption of Order: Order Granting the Diocese's Motion to Extend Exclusive Period to File a

Chapter 11 Plan and Solicit Votes for a Chapter 11 Plan Pursuant to 11 U.S.C. §

1121(d)

THIS MATTER having been presented to the Court by The Diocese of Camden, New Jersey, debtor and debtor-in-possession (the "Diocese"), by and through its counsel, McManimon, Scotland & Baumann, LLC., upon the filing of a motion for entry of an order (a) extending the period during which the Diocese has the exclusive right to file a chapter 11 plan (the "Exclusive Filing Period") by 90 days, from January 29, 2021 through and including April 29, 2021, and extending the period during which the Diocese has the exclusive right to solicit votes thereon (the "Exclusive Solicitation Period," and together with the Exclusive Filing Period, the "Exclusive Periods") by 90 days, from March 30, 2021 through and including June 28, 2021, without prejudice to the Diocese's right to seek further extensions of the Exclusive Periods, and (b) granting related relief (the "Motion"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, as amended on September 18, 2012; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Diocese, its estate and creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED as follows:

1. The Motion is **GRANTED** as set forth herein.

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Debtor: The Diocese of Camden, New Jersey

Case No. 20-21257 (JNP)

Caption of Order: Order Granting the Diocese's Motion to Extend Exclusive Period to File a

Chapter 11 Plan and Solicit Votes for a Chapter 11 Plan Pursuant to 11 U.S.C. §

1121(d)

2. Pursuant to section 1121(d) of the Bankruptcy Code, the Diocese's Exclusive Filing Period under section 1121(b) of the Bankruptcy Code is hereby extended through and including April 29, 2021.

- 3. Pursuant to section 1121(d) of the Bankruptcy Code, the Diocese's Exclusive Solicitation Period under section 1121(c) of the Bankruptcy Code is hereby extended through and including June 28, 2021.
- 4. Nothing herein shall prejudice (a) the Diocese's right to seek further extensions of the Exclusive Periods consistent with 1121(d) of the Bankruptcy Code, or (b) the rights of any party in interest to object to any requests for further extensions.
 - 5. This Order shall be immediately effective and enforceable upon its entry.
- 6. The Diocese is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
- 7. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation, or enforcement of this Order.