

Multiple Documents

| Part | Description |
|------|-------------|
| 1 | Document 1 |
| 2 | Document 2 |
| 3 | Document 3 |

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Louisiana
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Roman Catholic Church for the Archdiocese of New Orleans

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) _____

4. Debtor's address

| | |
|--|---|
| Principal place of business | Mailing address, if different from principal place of business |
| <u>7887 Walmsley Ave,</u> Number Street | _____ Number Street |
| _____ City State ZIP Code | _____ P.O. Box |
| <u>New Orleans, LA 70125</u> City State ZIP Code | _____ City State ZIP Code |
| Location of principal assets, if different from principal place of business | |
| <u>Orleans Parish</u> County | _____ Number Street |
| | _____ City State ZIP Code |

5. Debtor's website (URL) https://nolacatholic.org/

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8 1 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No
 Yes. District _____ When _____ Case number _____
MM / DD / YYYY
If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
List all cases. If more than 1, attach a separate list. Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

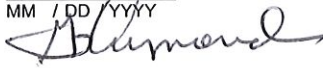
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2020
MM / DD / YYYY


Signature of authorized representative of debtor

Most Reverend Gregory M. Aymond, DD
Printed name

Title Archbishop of New Orleans

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2020
MM / DD / YYYY


Signature of authorized representative of debtor

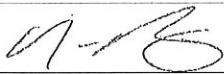
Very Reverend Patrick R. Carr
Printed name

Title Vicar of Finance

Debtor The Roman Catholic Church for the Archdiocese of New Orleans
Name

Case number (if known) _____

18. Signature of attorney

X 

Signature of attorney for debtor

Date 05/01/2020
MM / DD / YYYY

Mark A. Mintz
Printed name

Jones Walker LLP
Firm name

201 St. Charles Avenue, Suite 5100
Number Street

New Orleans, LA 70170
City State ZIP Code

504-582-8368 mmintz@joneswalker.com
Contact phone Email address

31878 LA
Bar number State

Fill in this information to identify the case:

Debtor name: The Roman Catholic Church of the Archdiocese of New Orleans

United States Bankruptcy Court for the: Eastern District of Louisiana

Case number (if known): 20-_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 Largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Hancock Whitney Bank Indenture Trustee 5328 Government St Baton Rouge LA 70806 | Stephen Edwards stephen.edwards@hancockwhitney.com Tel: 225-248-7464 | Bonds - 2017 Louisiana Public Facilities Authority | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$38,590,000.00 |
| 2 | Gallagher Benefit Services Inc 2850 West Golf Rd 5th Floor Rolling Meadows IL 60008 | | Tpa Services | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$417,662.00 |
| 3 | Children's Hospital 200 Henry Clay Avenue New Orleans LA 70118 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$234,517.83 |
| 4 | Optumrx For Rx Claims 2300 Main Street Irvine CA 92614 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$179,243.66 |
| 5 | Name and Address Intentionally Omitted | | Insurance Claim | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$130,000.00 |
| 6 | Ochsner Health System 1514 Jefferson Highway New Orleans LA 70121 | Stephanie Wells swells@ochsner.org | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$117,922.00 |
| 7 | Advanced Reconstructive Care 3900 Veterans Memorial Blvd. Suite 200 Metairie LA 70002 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$64,095.27 |
| 8 | Meitler Consultants, Inc. 39 Beechwood Road Summit NJ 07901 | | Consulting Services | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$60,300.00 |

Debtor **The Roman Catholic Church of the Archdiocese of New Orleans**

Case number (if known) **20-_____**

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 Amerigroup LA 5353 Essen Lane Baton Rouge LA 70809 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$33,794.39 |
| 10 LUBA Casualty Insurance Company 2351 Energy Drive Suite 2000 Baton Rouge LA 70808 | | Insurance Claim | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$30,000.00 |
| 11 White Oak Consulting 88 Melrose Drive Destrehan LA 70047-2008 | | Consulting Services | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$27,012.25 |
| 12 East Jefferson General Hospital 4200 Houma Blvd Metairie LA 70006 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$25,574.59 |
| 13 Badia Moro Hewett Architects LLC 2014 Jena Street New Orleans LA 70115 | | Professional Services | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$24,000.00 |
| 14 Vintage Rock Club 1007 Poydras Street New Orleans LA 70112 | | Trade Debts | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$22,208.85 |
| 15 Corass Electrical Service 1411 27th Street Kenner LA 70062 | | Trade Debts | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$19,646.74 |
| 16 Touro Infirmary Hospital 1401 Foucher Street New Orleans LA 70115 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$18,350.72 |
| 17 St Tammany Parish Hospital 1202 S Tyler St Covington LA 70433 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$18,211.56 |
| 18 West Jefferson Medical Center 1101 Medical Center Blvd Marrero LA 70072 | | Employee Health Claims | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$18,123.88 |
| 19 Denechaud & Denechaud 1010 Common Street Suite 3010 New Orleans LA 70112 | Todd Gennardo tgennardo@denechaudlaw.com Tel: 504-522-4756 | Professional Services | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$17,969.08 |
| 20 Entergy 639 Loyola Ave Ste 300 New Orleans LA 70113 | | Trade Debts | <input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D | | | \$15,337.79 |

Fill in this information to identify the case and this filing:

Debtor name: The Roman Catholic Church of the Archdiocese of New Orleans
United States Bankruptcy Court for the: Eastern District of Louisiana
Case number (if known): 20- _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders*
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2020
MM/DD/YYYY

x

/s/ Fr. Patrick R. Carr

Signature of individual signing on behalf of debtor

Fr. Patrick R. Carr

Printed name

Vicar of Finance

Position or relationship to debtor

ACTION BY UNANIMOUS CONSENT
OF THE MEMBERSHIP AND BOARD OF DIRECTORS

Effective as of April 30, 2020, the undersigned, being all of the Directors of The Roman Catholic Church of the Archdiocese of New Orleans, a nonprofit corporation organized under the laws of the State of Louisiana (the "Archdiocese"), hereby take the following actions and adopt the following resolutions by written consent:

WHEREAS, along with the other members of the Archdiocesan Finance Council and the College of Consultors, the Directors have reviewed and considered the materials and guidance presented by the management, financial, legal, and spiritual advisors of the Archdiocese regarding the assets and liabilities of the Archdiocese, including those liabilities arising or asserted in connection with claims of sexual abuse, the impact of such liabilities on the continuation of the mission of the Archdiocese, and the strategic alternatives available to the Archdiocese; and

WHEREAS, the Directors have consulted with the management and the financial and legal advisors of the Archdiocese and fully considered each of the strategic alternatives available to the Archdiocese; and

WHEREAS, Most Reverend Gregory M. Aymond, D.D. (the "Archbishop") has sought and obtained the approval of the Archdiocesan Finance Council and the College of Consultors as to the acts, actions, and transactions authorized hereby in accordance with canon 1277 of the Code of Canon Law;

NOW, THEREFORE, BE IT RESOLVED, that in order to permit the Archdiocese to continue to fulfill its ministries to the Catholic faithful of the Archdiocese, the Archdiocese shall be, and hereby is, authorized to file a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Louisiana (the "Chapter 11 Case"); and

FURTHER RESOLVED, that the Very Reverend Patrick Carr, Third Vice President and Vicar of Finance (the "Authorized Officer") be, and hereby is, authorized to execute and file in the name of, and on behalf of, the Archdiocese all petitions, schedules, lists, motions, applications, pleadings, and other papers or documents, necessary to commence a chapter 11 case and obtain relief under the Bankruptcy Code, and to take any and all action that he deems necessary, proper, and desirable in connection with the Chapter 11 Case, including, without limitation, any action necessary to maintain the ordinary operation of the Archdiocese's mission and ministry; and

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ in the name of, and on behalf of, the Archdiocese the law firm of Jones Walker, LLP to represent the Archdiocese in the Chapter 11

Case, and to take such other further steps that may be necessary to advance the Archdiocese's rights and obligations in connection therewith; and

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ the firm of Carr, Riggs & Ingram, LLC as financial advisor to, among other things, provide general accounting services, prepare monthly operating reports, and offer such other accounting and financial advisory services as may be requested by the Archdiocese and other professionals employed by the Archdiocese; and

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ Peter McEnery as appraisal and valuation advisor to assist the Archdiocese in valuing its financial prospects and responding to issues related to the Archdiocese's financial liquidity; and

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ the firm of Donlin, Recano & Company, Inc. as notice and claims agent to represent and assist the Archdiocese in carrying out its duties under the Bankruptcy Code, and to take such other further steps that may be necessary in furtherance of the Chapter 11 Case; and

FURTHER RESOLVED, that the Authorized Officer be, and hereby is, authorized and directed to employ any other professionals to assist the Archdiocese in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

FURTHER RESOLVED, that in addition to the foregoing specific authorizations conferred upon the Authorized Officer, the Authorized Officer, and each such other representative of the Archdiocese as the Authorized Officer shall from time to time designate, and any employees or agents designated by or directed by the Authorized Officer or designee, be, and each hereby is, authorized and empowered to take or cause to be taken any and all such further actions, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in the Authorized Officer's (or his designees' or delegates') discretion, may be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purpose of the resolutions adopted herein; and

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of, and on behalf of, the Archdiocese, which acts would have been approved by the foregoing

resolutions except that such acts were taken before these resolutions were adopted, are hereby in all respects approved and ratified as the true acts and deeds of the Archdiocese.

DIRECTORS

DATE SIGNED




Most Reverend Gregory M. Aymond, D.D.

Apr 23, 20



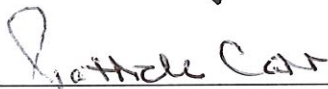
Very Reverend Peter O. Akpoghiran, J.C.D.

4/25/20



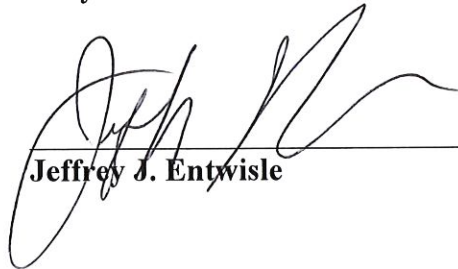
Most Reverend Fernand J. Cheri, III, O.F.M., V.G.

4/25/20



Very Reverend Patrick Carr

4/24/20



Jeffrey J. Entwisle

4/24/20