

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MINNESOTA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name The Diocese of New Ulm

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 41-0807570

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1421 Sixth Street N New Ulm, MN 56073 Brown County Location of principal assets, if different from principal place of business

5. Debtor's website (URL) www.dnu.org

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor The Diocese of New Ulm
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor The Diocese of New Ulm Case number (if known) _____
 Name

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor The Diocese of New Ulm Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 3, 2017
MM / DD / YYYY

/s/ Monsignor Douglas L. Grams
Signature of authorized representative of debtor

Title Vicar General

Monsignor Douglas L. Grams
Printed name

18. Signature of attorney

/s/ James L. Baillie
Signature of attorney for debtor

Date March 3, 2017
MM / DD / YYYY

James L. Baillie
Printed name

Fredrikson & Byron, P.A.
Firm name

200 S Sixth St, Ste 4000
Minneapolis, MN 55402
Number, Street, City, State & ZIP Code

Contact phone 612.492.7000 Email address _____

3980
Bar number and State

Fill in this information to identify the case:

Debtor name The Diocese of New Ulm

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

Check if this is an amended filing

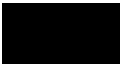
Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 3, 2017

X /s/ Monsignor Douglas L. Grams
Signature of individual signing on behalf of debtor

Monsignor Douglas L. Grams
Printed name

Vicar General
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Diocese of New Ulm

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Claimant 010 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 030 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 037 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 038 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 057 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 059 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00

Debtor The Diocese of New Ulm
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Claimant 060 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 061 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 062 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 063 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 107 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 109 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 111 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 122 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00

Debtor The Diocese of New Ulm
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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Claimant 125 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 116 c/o Leander James James Veron Weeks P.A. 1626 Lincoln Way Coeur D Alene, ID 83814		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimant 117 c/o Leander James James Vernon Weeks P.A. 1626 Lincoln Way Coeur D Alene, ID 83814		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00
Claimants 72, 73, 74, 77, 78, 79, 80, 81, 82, 83, 122, 124, 125, 126, 128, 129, 131, 132, 133, 134, 135, 137, 143, 146, 147, 155, 157, 158, 172, 294, 295, 296, 300, 301, 315, 316, 317, 318, 377, 378, A-398, A-400, 423, 424, 425, 456, 466, 476, 501, 502, 503, 504, 511, 512, 513, 514, 541, 546, 559, 563, 571, 572, 573, 574, & 576 c/o Jeff Anderson and Assoc. 366 Jackson Street, Suite 100 Saint Paul, MN 55101		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Claimants 127, 128, 130, 135, 138, 141, A-019, A-064, A-125, A-128, A-140, A-212, A-336, A-367, A-373, A-429, A-435, A-441 c/o Patrick Noaker Law Firm 333 Washington Avenue N. Ste 329 Minneapolis, MN 55401		Potential Tort Claimant, represented by counsel. Name and address to be filed under seal.	Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court
District of Minnesota**

In re The Diocese of New Ulm Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vicar General of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 3, 2017 Signature /s/ Monsignor Douglas L. Grams
Monsignor Douglas L. Grams

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Brown County District Court
14 South State Street
P.O. Box 248
New Ulm MN 56073

City of New Ulm
100 North Broadway
New Ulm MN 56073

IRS District Counsel
380 Jackson St Ste 650
Saint Paul MN 55101

MN Department of Revenue
Collection Enforcement
Mail Station 5130
St. Paul MN 55164

A.H. Hermel Company
Attn Officer, General or Agent
PO Box 447
Mankato MN 56002

Affiliated Community Med. Ctr.
Attn Officer, General or Agent
101 Willmar Ave PO Box 1318
Willmar MN 56201

Affiliated Medical Centers
Attn Officer, General or Agent
PO Box 1318
Willmar MN 56201

Alliance Management
601 Carlson Pkwy
Ste 110
Hopkins MN 55305

American Catholic Press
Attn Officer, General or Agent
16565 S State Street
South Holland IL 60473

Archdiocese of St. Paul & Mpls
Attn Officer, General or Agent
226 Summit Avenue
Saint Paul MN 55102

At Confernece
Attn Officer, General or Agent
PO Box 392490
Pittsburgh PA 15251

Athmann Inn
Attn Officer, General or Agent
PO Box 486
Bird Island MN 55310

Berens, O'Connor, et al
PO Box 428
New Ulm MN 56073

Best Western Plus
Attn Officer, General or Agent
2100 E Hwy 12
Willmar MN 56201

Blackbaud
Attn Officer, General or Agent
PO Box 930256
Atlanta GA 31193

Blank Rome, LLP
Attn Officer, General or Agent
1 Logan Square 130 N 18th St
Philadelphia PA 19103

Campus Religious Center
Attn Officer, General or Agent
1418 State Street
Marshall MN 56258

Card Services Coborns
Attn Officer, General or Agent
PO Box 7021
Brentwood TN 37024

Cardmember Service
Attn Officer, General or Agent
PO Box 790408
Saint Louis MO 63179

Chad Kraus
619 S Front Street
New Ulm MN 56073

Church of St. Catherine
900 E Flynn St PO Box 383
Attn Officer, General or Agent
Redwood Falls MN 56283

Church of St. Edward
409 N. Adams St RR 1 Box 431
Attn Officer, General or Agent
Minneota MN 56264

Church of St. Mary
255 W 4th Street PO Box 228
Attn Officer, General or Agent
Minneota MN 56264

Church of St. Mary
636 1st North
Attn Officer, General or Agent
Sleepy Eye MN 56085

Church of St. Raphael
Attn Officer, General or Agent
112 W Vandusen
Springfield MN 56087

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1626 Lincoln Way
Coeur D Alene ID 83814

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Claimant 134
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Claimant 423
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Saint Paul MN 55101

Claimant 424
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 425
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 456
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 466
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 476
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 501
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 502
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 503
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 504
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 511
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 512
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
Saint Paul MN 55101

Claimant 513
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
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Claimant 514
c/o Jeff Anderson and Assoc.
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Claimant 541
c/o Jeff Anderson and Assoc.
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Claimant 546
c/o Jeff Anderson and Assoc.
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Claimant 559
c/o Jeff Anderson and Assoc.
366 Jackson Street, Suite 100
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Claimant 563
c/o Jeff Anderson and Assoc.
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Claimant 571
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Claimant 572
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Claimant 573
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Claimant A-019
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Claimant A-064
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Claimant A-125
c/o Patrick Noaker Law Firm
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Claimant A-128
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Claimant A-140
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Claimant A-212
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Claimant A-336
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Claimant A-367
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Claimant A-398
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South Central Service Coop
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Saint Paul MN 55105

University of St. Thomas
CHC 156 - Bonnie
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Saint Paul MN 55105

**United States Bankruptcy Court
District of Minnesota**

In re The Diocese of New Ulm Debtor(s) Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for The Diocese of New Ulm in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 3, 2017
Date

/s/ James L. Baillie
James L. Baillie 3980
Signature of Attorney or Litigant
Counsel for The Diocese of New Ulm
Fredrikson & Byron, P.A.
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612.492.7000 Fax:612.492.7077

General Information

Court United States Bankruptcy Court for the District of Minnesota;
United States Bankruptcy Court for the District of Minnesota

Docket Number 3:17-bk-30601