

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

The Archdiocese of Saint Paul and
Minneapolis,

Debtor.

Case No. 15-30125

Chapter 11

**CONFIDENTIAL CLASS 6 BALLOT FOR ACCEPTING OR REJECTING
PLANS OF REORGANIZATION**

The Archdiocese of Saint Paul and Minneapolis (“Debtor”) and the Official Committee of Unsecured Creditors (“UCC”) have each proposed plans of reorganization (the “Debtor’s Plan” and the “UCC’s Plan” respectively; together, the “Plans”). The Bankruptcy Court has approved disclosure statements with respect to these Plans (“Disclosure Statements”). The Disclosure Statements provide information to assist you in deciding how to vote your ballot. If you do not have a copy of the Disclosure Statements, you may obtain a copy from Briggs and Morgan, 2200 IDS Center, 80 South 8th Street, Minneapolis, MN 55402, (612) 977-8400, Attention: Richard D. Anderson or Benjamin E. Gurstelle.

Court approval of the Disclosure Statements does not indicate approval of the Plans by the Bankruptcy Court. Terms that are not defined herein have the meanings ascribed to them in the Plans.

You should review the Disclosure Statements and the Plans before you vote. You may wish to seek legal advice concerning the Plans and your classification and treatment under the Plans. Your claim has been placed in Class 6 under the Plans.

If your Ballot is not received by the Office of the Clerk of Court (Attention: B. Montez), U.S. Bankruptcy Court, District of Minnesota, Warren E. Burger Federal Building and United States Courthouse, 316 N. Robert Street, St. Paul, MN 55101 on or before 4:30 p.m. (central time) on May 1, 2017, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plans.

If either Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

NOTICE: The Debtor’s Plan includes contributions to the Trust from certain non-debtor Persons, including certain insurance companies and other non-Debtor entities. In exchange for these contributions, the Debtor’s Plan provides that litigation of your Tort Claim against these non-Debtor Persons WILL BE BARRED, in whole or in part, and channeled to the Trust, to the extent described in the Debtor’s Plan.

ACCEPTANCE OR REJECTION OF THE PLANS

The undersigned, holder of a Class 6 claim under both Plans (you may accept or reject both of the Plans):

<p><u>Debtor's Plan</u> (check one box)</p> <p><input type="checkbox"/> ACCEPTS the Debtor's Plan</p> <p><input type="checkbox"/> REJECTS the Debtor's Plan</p>	<p><u>UCC's Plan</u> (check one box)</p> <p><input type="checkbox"/> ACCEPTS the UCC's Plan</p> <p><input type="checkbox"/> REJECTS the UCC's Plan</p>
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Indicate below whether you prefer one Plan over the other:

- I have no preference; or**
- I prefer (check only one box):** **the Debtor's Plan,** or **the UCC's Plan**

Dated: _____

Print or type name: _____

Signature: _____

Address: _____

Return this ballot to:
Clerk of Court
Attention: B. Montez
U.S. Bankruptcy Court
District of Minnesota
200 Warren E. Burger Federal Building and United States Courthouse
316 North Robert Street
St. Paul, MN 55101